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China Restricts Helium Exports Amid West Asian Tensions, Highlighting Strategic Importance of the Critical Industrial Resource

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Recent Developments:

- **China** has temporarily restricted **helium exports** following escalating **West Asian geopolitical tensions** and attacks affecting **Qatar's helium production facilities**.
- The move aims to secure domestic helium supplies amid concerns that disruptions in the **Strait of Hormuz** could interrupt global shipments from **Qatar**, one of the world's largest helium producers.
- The development has renewed global attention on **helium** as a **critical mineral resource** essential for semiconductors, aerospace, healthcare, quantum computing and advanced scientific research.

Helium as a Strategic Resource:

About Helium:

- **Helium (He)** is a **non-renewable**, naturally occurring **noble gas** and the **second lightest element** in the periodic table.
- It is a finite resource that cannot be commercially synthesised and is practically irreplaceable for several advanced technological applications requiring **ultra-low temperatures**.
- Owing to its unique physical and chemical properties, helium has emerged as a strategically important resource for both economic development and national security.

Why Helium is Strategically Important:

- Helium is indispensable for **semiconductor manufacturing, quantum computing, space technology, medical diagnostics, nuclear research** and **defence applications**.
- Many of these sectors have no technically or economically viable substitute for helium.
- Growing demand for advanced electronics and artificial intelligence infrastructure has significantly increased the strategic importance of helium.

Physical and Chemical Properties of Helium:

Ultra-Low Boiling Point:

- Helium possesses the **lowest boiling point** among all known elements at approximately **-269°C (4.2 K)** under standard atmospheric pressure.
- It remains liquid even near **absolute zero**, making it indispensable for cryogenic applications.

Chemical Inertness:

- As a **noble gas**, helium is chemically non-reactive and does not readily form compounds.

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- Its inert nature provides a contamination-free environment during high-precision industrial manufacturing.

High Thermal Conductivity:

- Helium transfers heat rapidly and efficiently, making it ideal for cooling sensitive scientific instruments and industrial equipment.

Small Atomic Size:

- Helium atoms are extremely small and lightweight.
- Their ability to penetrate microscopic openings makes helium highly suitable for precision leak detection in industrial systems.

Formation and Occurrence of Helium:

Natural Formation:

- Helium is produced naturally over millions of years through the **radioactive alpha decay** of heavy elements such as **uranium** and **thorium** within the Earth's crust.
- The emitted alpha particles capture electrons and become stable helium atoms.

Accumulation in Natural Gas Reservoirs:

- Helium gradually migrates upward through geological formations and becomes trapped within underground **natural gas reservoirs**.
- Commercial extraction becomes economically viable when helium concentration is sufficiently high in natural gas deposits.

Extraction Process:

- Helium is separated from natural gas using **cryogenic fractional distillation**, which exploits differences in the boiling points of constituent gases.
- Commercial extraction generally requires helium concentrations of around **0.3% or higher** in natural gas, although economic viability varies depending on project conditions.

Major Strategic Applications of Helium:

Semiconductor Manufacturing:

- Helium is used in **Extreme Ultraviolet (EUV) Lithography**, plasma etching and wafer cooling during advanced semiconductor fabrication.
- It ensures temperature stability and contamination-free manufacturing of high-performance microchips.

Quantum Computing:

- Superconducting quantum computers operate at temperatures close to **absolute zero**, maintained using liquid helium.
- Helium preserves **qubit stability**, enabling reliable quantum computation.

Space and Aerospace Sector:

- **ISRO, NASA** and other space agencies use helium for **rocket fuel tank pressurisation**, purging fuel systems and maintaining propulsion safety.

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- Helium is also used during satellite launch operations and cryogenic propulsion.

Medical Diagnostics:

- **Magnetic Resonance Imaging (MRI)** systems use liquid helium to cool superconducting magnets.
- Continuous cryogenic cooling enables accurate, high-resolution medical imaging.

Scientific Research:

- Helium is widely used in **particle accelerators, fusion research, low-temperature physics** and advanced laboratory instrumentation.

Major Industrial Applications:

Optical Fibre and Silicon Manufacturing:

- Helium provides a chemically stable atmosphere for producing high-purity optical fibres and silicon wafers.

Rocket Technology:

- Helium purges propellant lines, pressurises cryogenic fuel tanks and protects propulsion systems during launch operations.

Weather Balloons and Airships:

- Helium serves as a safe, non-flammable lifting gas for meteorological balloons and specialised airships.

Industrial Leak Detection:

- Helium is injected into pipelines, vacuum chambers and pressure systems to detect microscopic leaks with high precision.

Advanced Welding:

- Helium acts as a shielding gas during **Gas Tungsten Arc Welding (GTAW)** of specialised metals such as aluminium, titanium and magnesium.

Challenges Associated with Helium:

Finite and Non-Renewable Resource:

- Helium forms naturally over geological timescales and cannot be replenished within human timescales.
- Once released into the atmosphere, helium eventually escapes Earth's gravitational field into outer space.

Transportation Challenges:

- Liquid helium requires specialised vacuum-insulated cryogenic containers for storage and transportation.
- Maintaining extremely low temperatures significantly increases logistics costs.

Boil-Off Losses:

- Due to its exceptionally low boiling point, stored liquid helium gradually evaporates during transport and storage.
- This limits storage duration and increases operational losses.

Highly Concentrated Global Supply:

- Global helium production is concentrated in a few countries, with the **United States, Qatar** and **Algeria** accounting for a major share of global supply.
- Supply concentration exposes global industries to geopolitical and production risks.

Geopolitical Vulnerability:

- A substantial proportion of Qatar's helium exports transit through the **Strait of Hormuz**, making global supply vulnerable to regional conflicts.
- Export restrictions and geopolitical tensions can rapidly disrupt global supply chains.

India and Helium Security:

Strategic Importance for India:

- India's expanding **semiconductor ecosystem, space programme, medical sector** and **high-technology manufacturing** require secure helium supplies.
- Dependence on imports increases vulnerability to international supply disruptions.

Domestic Potential:

- Helium recovery from domestic **natural gas fields**, particularly those containing measurable helium concentrations, offers an opportunity to strengthen strategic resilience.
- Expansion of domestic exploration, recovery and recycling infrastructure can reduce import dependence.

Need for Recycling:

- Helium recycling systems in hospitals, research laboratories and semiconductor industries can substantially improve resource efficiency and reduce wastage.

Way Forward:

Diversify Supply Sources:

- Countries should reduce excessive dependence on a limited number of supplier nations through diversified import strategies.

Promote Domestic Recovery:

- Investment in helium exploration and recovery from indigenous natural gas reserves should be accelerated.

Strengthen Strategic Reserves:

- Establishing strategic helium reserves can help cushion temporary disruptions arising from geopolitical crises.

Encourage Recycling Technologies:

- Large-scale helium recovery and recycling systems should become an integral component of research institutions, hospitals and high-technology industries.

Strengthen International Cooperation:

- Long-term supply agreements and international collaboration can improve resilience against global supply shocks.

Value Addition for UPSC:

Important Cryogenic Applications:

- **Cryogenic Rocket Engines** use extremely low-temperature propellants such as **Liquid Hydrogen** and **Liquid Oxygen**, while helium is used for tank pressurisation and system purging.
- **Superconductivity** occurs when certain materials exhibit zero electrical resistance at extremely low temperatures maintained using liquid helium.
- **Magnetic Resonance Imaging (MRI)** relies on superconducting magnets cooled by liquid helium for advanced diagnostic imaging.

Related Strategic Concepts:

- **Critical Minerals:** Minerals essential for economic security, strategic industries and clean technologies that face significant supply risks.
- **Supply Chain Resilience:** Building diversified, reliable and sustainable supply networks for critical resources.
- **Strategic Resource Security:** Ensuring uninterrupted availability of essential materials required for defence, technology and economic stability